



## **Analyst Training Program 12 – Fall 2021**

### **OBJECTIVE**

To foster a collaborative learning environment by enhancing the experience and quality of small group-fund pitches to the EVEXIA Bio Fund.

### **TRAINING PROGRAM**

Trainees will learn investing skills from a boot camp and personalized coaching. Trainees will gain experience conducting due diligence and competitive intelligence, evaluating financial statements, and putting scientific expertise to work in a real-world context.

### **TIME COMMITMENT**

Expect to dedicate ~50 hours of time over 4-5 months. The team will be required to present two pitches to the fund. It is expected that each accepted applicant will be able to participate for the entire duration of the program and attend the majority of monthly meetings during the course of the program.

### **EVEXIA PITCH**

The pitch is the most important component of the ATP. In this cycle, each team of 3-4 trainees will work together to perform a landscape analysis in an industry area and make a pitch presentation of a company identified by the team for an EVEXIA Monthly Meeting. The fund will then vote whether to invest in the company based on the recommendation pitched by each team.

### **APPLICATION**

To apply for the Analyst Training Program (ATP), please fill out and upload all the materials to: <https://forms.gle/u2cENZdV1qUcsRrx9>. **Applications close Sunday, September 19, 2021 at 5pm PST.**

#### Application materials include...

- 1.) Cover letter
- 2.) Resume or CV
- 3.) Pick a small- to mid-cap public company in the life sciences space and write a one-page 'pitch' of why EVEXIA should consider investing in that company. Include the following:
  - A. A 5-10 bullet or sentence summary of why you think this company should be explored for further investment. Consider factors beyond the technology (i.e. competition in the space, unmet needs, etc.)
  - B. 3-6 bullets or sentences highlighting some of the risks of investing in this company
  - C. A concise 2-3 sentence summary outlining your "thesis" of why you think this company is undervalued and worth exploring further for investment

Note: There are no right answers and an exhaustive analysis is unnecessary; we just want to learn how you might approach a potential investment!